**INTEREST RATES MARKET NOTICE**

**Date: 7 December 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL109”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 8 December 2017.

**INSTRUMENT TYPE: CPI**

**Bond Code** IBL109

**Nominal Issued** R 63,500,000.00

**Issue Price** 275.325357%

**Coupon** 5.50%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 7 December 2023

**Books Close Date(s)** 29 May, 29 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on28 May, 28 November

**Issue Date** 8 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 7 June 2018

**Base CPI** 41.1724702696100

**ISIN No.** ZAG000148818

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL109%20Pricing%20Supplement%2020171208.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL109%20Pricing%20Supplement%2020171208.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Annerie Botha Investec Bank Ltd +27 11 2867211

Corporate Actions JSE +27 11 5207000